

EXHIBIT 1DATE Feb. 11, 2015

HB

| Estimated Working Capital Balance | | | | |
|---|---------------|---------------|---------------|---------------|
| Highways Special Revenue Accounts (02422 and 02349) | | | | |
| | FY2014 | FY2015 | FY2016 | FY2017 |
| | Actuals | SABHRS | Estimated | Estimated |
| Combined Account (\$ in Millions) | | | | |
| Beginning Balance | \$72.7 | \$56.3 | \$25.5 | (\$6.5) |
| Revenues | 287.2 | 286.7 | 289.9 | 292.9 |
| Expenditures | <u>303.6</u> | <u>363.2</u> | <u>321.9</u> | <u>313.0</u> |
| Revenues less Expenditures | (16.4) | (76.5) | (32.0) | (20.1) |
| Adjustments for Estimated Reverted Authority | 0.0 | 45.7 | 0.0 | 0.0 |
| Ending Balance | \$56.3 | \$25.5 | (\$6.5) | (\$26.6) |
| Restricted Account - 02422 (\$ Millions) | | | | |
| Beginning Working Capital Balance | \$69.7 | \$55.4 | \$25.0 | (\$8.7) |
| Revenues (HJ 2) | | | | |
| Gasoline Tax | 133.6 | 131.4 | 130.4 | 130.0 |
| Diesel Tax | 72.6 | 73.5 | 73.8 | 75.0 |
| Gross Vehicle Weight Fees (GVW) | 26.2 | 26.6 | 27.0 | 27.4 |
| Federal Indirect Cost Recovery ² | 37.2 | 38.0 | 41.1 | 42.4 |
| Other Revenues | <u>7.5</u> | <u>7.0</u> | <u>7.2</u> | <u>7.4</u> |
| Total Revenues | 277.1 | 276.4 | 279.5 | 282.3 |
| Expenditures | | | | |
| Montana Department of Transportation (MDT) | | | | |
| Transfer for Tribal Dist. - 02303 | 4.7 | 4.7 | 4.7 | 4.7 |
| City/County Fuel Tax Distributions | 16.7 | 16.7 | 16.7 | 16.7 |
| Local Transportation Assistance | 0.1 | 0.1 | 0.1 | 0.1 |
| Debt Service | <u>0.6</u> | <u>0.6</u> | <u>0.6</u> | <u>0.6</u> |
| MDT Statutory Appropriations and Transfers | 22.1 | 22.1 | 22.1 | 22.1 |
| 01 GENERAL OPERATIONS PROGRAM | 25.7 | 28.2 | 29.8 | 29.9 |
| 01 GENERAL OPERATIONS PROGRAM-CF | 0.1 | 11.4 | | |
| 01 GENERAL OPERATIONS PROGRAM-NB | 6.5 | 11.4 | | |
| 02 HIGHWAYS & ENGINEERING | 70.1 | 96.3 | 74.8 | 74.8 |
| 02 HIGHWAYS & ENGINEERING-NB | 0.8 | | | |
| 03 MAINTENANCE PROGRAM | 117.7 | 120.7 | 125.3 | 125.5 |
| 03 MAINTENANCE PROGRAM-CF | 0.2 | | | |
| 03 MAINTENANCE PROGRAM-NB | 0.9 | | | |
| 22 MOTOR CARRIER SERVICES DIV. | 7.4 | 7.7 | 8.2 | 8.2 |
| 50 RAIL, TRANSIT & PLANNING | 4.0 | 6.8 | 4.7 | 4.7 |
| Adjustment to fund balance for wc balance | <u>(1.4)</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> |
| MDT HB 2 and 13 | 232.0 | 282.6 | 242.8 | 243.1 |
| Other Highway Special Revenue Appropriations | | | | |
| 01 LEGAL SERVICES DIVISION | (0.0) | | | |
| 12 MOTOR VEHICLE DIVISION | 5.7 | 6.0 | 6.8 | 6.9 |
| 12 MOTOR VEHICLE DIVISION-CF | 0.1 | | | |
| 13 MONTANA HIGHWAY PATROL | 29.1 | 29.5 | 31.2 | 31.4 |
| 28 CENTRAL SERVICES DIVISION | 0.8 | 0.7 | 0.8 | 0.8 |
| 28 CENTRAL SERVICES DIVISION-CF | | 0.1 | | |
| 29 INFORMATION TECHNOLOGY SERVICE | <u>0.1</u> | <u>0.1</u> | <u>0.1</u> | <u>0.1</u> |
| Department of Justice (DOJ) HB 2 and 13 | 35.7 | 36.4 | 38.9 | 39.1 |
| MDT Long-Range Information Technology Projects (HB 10) | | | | |
| EI209 PARKS PROGRAM HB5 09 | 0.4 | | | |
| EI141 PARKS PROGRAM 11 HB5 | 0.2 | 1.1 | | |
| EI223 PARKS PROGRAM 13 HB5 | 0.1 | 1.4 | | |
| EI223 PARKS PROGRAM 13 HB5 | 0.0 | 0.0 | 2.0 | 0.0 |
| 52010 NB | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> |
| Fish, Wildlife, & Parks Long-Range Building Projects (HB 5) | | | | |
| 455I2 LRB (2013) HB5-MDT | 0.0 | 2.6 | 2.0 | 0.0 |
| 455I3 LRBP (2015) HB5-MDT | 0.8 | 1.3 | | |
| AI032 FACIL ASSESSMENTS STWDE HB5 | 0.0 | 0.0 | | |
| AI118 EQUIP STORGE BLDs SW HB5-62 | 0.0 | 0.2 | | |
| AI312 EQUIP STOR FAC STWDE HB5 -58 | 0.0 | 0.0 | | |
| AI335 EQUIP/OFFICE BLD SW DOT HB5-63 | 0.1 | 5.1 | | |
| AI822 EQUIP STRG BLD SW HB4 SP SS-60 | 0.0 | 0.0 | | |
| AI920 EQUIP STORAGE BLD SW HB5-61 | 0.0 | 0.0 | | |
| AT407 MDT HQ ELEV HB2 BIEN | 0.0 | 0.1 | | |
| AT504 LITTLEWLF TWR MHP AT 6/30/2015 | 0.0 | 0.1 | | |
| MDT LRP (HB 5) - 2376 | 0.0 | 0.0 | 4.3 | 0.0 |
| MDT LRP (HB 5) - 2375 | <u>0.0</u> | <u>0.0</u> | <u>2.5</u> | <u>0.0</u> |
| MDT Long-Range Building Projects (HB 5) | 0.9 | 6.9 | 6.8 | 0.0 |
| Total 02422 Expenditures | 291.4 | 352.5 | 313.2 | 304.3 |
| Revenues Less Expenditures | <u>(14.3)</u> | <u>(76.1)</u> | <u>(33.7)</u> | <u>(22.0)</u> |
| Calculated Ending Working Capital Balance | 55.4 | (20.7) | (8.7) | (30.7) |
| Adjustments to Balance* | 0.0 | 45.7 | 0.0 | 0.0 |
| Calculated Ending Working Capital Balance | \$55.4 | \$25.0 | (\$8.7) | (\$30.7) |

| Estimated Working Capital Balance | | | | |
|---|-------------------|------------------|---------------------|---------------------|
| Highways Special Revenue Accounts (02422 and 02349) | | | | |
| | FY2014 Actuals | FY2015 SABHRS | FY2016 Estimated | FY2017 Estimated |
| Nonrestricted Account - 02349 (\$ in Millions) | | | | |
| Beginning Working Capital Balance | \$3.0 | \$0.9 | \$0.5 | \$2.2 |
| Revenues | | | | |
| GVW (HJ 2) | 9.7 | 9.9 | 10.0 | 10.2 |
| Other | <u>0.4</u> | <u>0.4</u> | <u>0.4</u> | <u>0.4</u> |
| Total Revenues | 10.1 | 10.3 | 10.4 | 10.6 |
| Expenditures | | | | |
| 68152 NonFA Residual Equity Exp - NB | 0.2 | | | |
| Statutory Transfer to Noxious Weed SS Revenue Account | 0.1 | 0.1 | 0.1 | 0.1 |
| Total Transfer Out (Noxious Weed SSR) | 0.3 | 0.1 | 0.1 | 0.1 |
| 02 HIGHWAYS & ENGINEERING | 2.5 | 0.7 | 0.0 | 0.0 |
| 03 MAINTENANCE PROGRAM | 6.5 | 7.8 | 6.6 | 6.6 |
| 22 MOTOR CARRIER SERVICES DIV. | 0.0 | 0.0 | 0.0 | 0.0 |
| 40 AERONAUTICS PROGRAM | 0.1 | 0.1 | 0.1 | 0.1 |
| 50 RAIL, TRANSIT & PLANNING | 1.3 | 1.3 | 1.2 | 1.2 |
| Adjustment to fund balance for wc balance | <u>1.0</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> |
| MDT HB 2 and 13 | 11.5 | 10.0 | 8.0 | 8.0 |
| 18 DIV. OF CRIMINAL INVESTIGATION | 0.2 | 0.2 | 0.2 | 0.2 |
| 32 FORENSIC SCIENCE DIVISION | <u>0.4</u> | <u>0.4</u> | <u>0.4</u> | <u>0.4</u> |
| DOJ HB 2 and 13 | 0.5 | 0.5 | 0.6 | 0.6 |
| Fish, Wildlife, & Parks Long-Range Building Projects (HB 5) | <u>0.0</u> | <u>0.1</u> | <u>0.0</u> | <u>0.0</u> |
| Total Expenditures | \$12.2 | \$10.7 | \$8.7 | \$8.7 |
| Revenues Less Expenditures | (2.1) | (0.4) | 1.7 | 1.9 |
| Calculated Ending Working Capital Balance | \$0.9 | \$0.5 | \$2.2 | \$4.1 |